

## Why donate shares to Yorkshire Air Ambulance?

A gift of shares will help the Charity to save lives and also attracts generous tax relief for the donor too.

The Yorkshire Air Ambulance benefits from receiving the gift of shares, which they can then keep or sell in accordance with their fundraising strategy.

Redmayne-Bentley, on behalf of the Yorkshire Air Ambulance, accepts donations of small shareholdings with a low value, that to an individual, may not be worth selling. Redmayne-Bentley can also transfer larger gifts of shares to the Yorkshire Air Ambulance.

## About Redmayne-Bentley

Redmayne & Co. was founded in 1875 when John Redmayne started trading on the Leeds Stock Exchange. In 1965 Redmayne & Co. merged with neighbouring firms, F.W. Bentley & Co. and J.W. Granger & Co. to form Redmayne-Bentley.

Today, Redmayne-Bentley is one of the UK's largest independently owned private client investment management and stockbroking firms in the UK, with almost 40 branches nationwide and its head office remaining in Leeds. The firm offers a wide range of share dealing, investment management and tax-efficient investment services for private investors, trusts and Charities.

Please remember that investments and income arising from them can fall as well as rise in value and you may lose some or all of the amount you have invested.

**For more information about Redmayne-Bentley's services, contact:**

 **0113 243 6941**

 **info@redmayne.co.uk**

 **Redmayne-Bentley Share Shop,  
9 Bond Court, Leeds LS1 2JZ  
Monday–Friday 8.30am–4.30pm**

 **www.redmayne.co.uk**

## How to donate shares

Simply complete the attached donation coupon and send it to Redmayne-Bentley with your share certificate(s) and a *Crest Transfer Form* which you will need to request beforehand or download at [www.redmayne.co.uk/forms](http://www.redmayne.co.uk/forms)

You can also donate shares that are held in a Nominee account. Please contact Redmayne-Bentley or ask your stockbroker or agent to contact them to arrange this.

Once the transfer of your shares is complete, they will be added to the other shares donated.

The shares received will be held in Redmayne-Bentley's Nominee account on behalf of Yorkshire Air Ambulance, who make no charge to donors for the use of this service.

## Tax information

A gift of qualifying shares is a very effective way of making a donation to the Yorkshire Air Ambulance because it will be eligible for Income Tax relief and exempt from Capital Gains Tax. Also, a gift during your lifetime, or in your will, would be exempt from Inheritance Tax. You should consult your accountant on the specific tax implications of any gift. Tax treatment depends on the personal circumstances of each individual and may be subject to change in the future.

More information about gifting shares to charity can be found by visiting [www.hmrc.gov.uk/individuals/giving/assets.htm](http://www.hmrc.gov.uk/individuals/giving/assets.htm)

## Other important information

- 1.** Lost share certificates: you will need to obtain a replacement certificate in order to donate your shares. The company's registrars will be able to help you do this. You will find their details on dividend vouchers and other information relating to your shares, or you can alternatively contact Redmayne-Bentley on **0113 243 6941**. For small holdings, there is usually no charge for duplicate certificates, but you will need to check with the relevant registrar.
- 2.** If any of the shareholders have died, please send a copy of the grant of probate, along with your donation. The death must be registered with the company's registrars first by sending them a sealed copy of grant of probate and a certified copy of the death certificate. Until this is done, they cannot be transferred in to the Yorkshire Air Ambulance account.
- 3.** Some certificates may be invalid or unable to be readily transferred. If a transfer proves to be impractical, the certificate will be returned to you with an explanation.
- 4.** Redmayne-Bentley cannot accept responsibility for share certificates sent in the post, and the shares will still be registered in your name until the transfer is completed.
- 5.** Data Protection Act 1998: Any personal data provided by you to us at any time will be processed in accordance with the Data Protection Act 1998. We will mainly use your personal data in connection with the provision of our services to you, but may also use it to contact you in connection with other services. We will not provide information to organisations without your consent, unless we are obliged to by the law or are requested to do so by any other regulatory body, or it is in relation to the provision of services to you. In such cases this will not occur without ensuring the necessary assurances and indemnities are in place to ensure that your personal information is subject to equivalent levels of security at all times.

## Donation coupon

Title (eg. Mr. Mrs. Dr.) \_\_\_\_\_

Surname \_\_\_\_\_

First Names (in full) \_\_\_\_\_

Address (please ensure that this is your current address, especially if it is different to the address on your share certificate(s))

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode \_\_\_\_\_

E-mail \_\_\_\_\_

Tel No. (this will only be used in the event of a query)

\_\_\_\_\_

I would like to donate the following shares through Redmayne-Bentley for the Yorkshire Air Ambulance.

Name of Company	No. of Shares
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1. _____	_____
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2. _____	_____
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3. _____	_____
----------	-------

4. _____	_____
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I wish to make the transfer from my Redmayne-Bentley account number \_\_\_\_\_

Please pass on my personal data and details of the transfer being made to the Yorkshire Air Ambulance, as detailed above.

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### DECLARATION (Please complete)

1. I/We\* hereby instruct Redmayne-Bentley to transfer the stock(s) to the Yorkshire Air Ambulance, as detailed above.

2. I/We\* confirm that the transfer of stock(s) has no consideration of monies and is being transferred by way of a gift.

\*Please delete as applicable

Please sign here

Date

 \_\_\_\_\_ / /

 \_\_\_\_\_ / /

Please attach your **share certificate(s)** and **Crest Transfer Form** to this coupon. To obtain Crest Transfer Form(s) please call **0113 200 6470**. If you do not have the share certificate(s) see note 1 on the other side of this leaflet.

**Once completed, please return to: Nominees, Redmayne-Bentley, 9 Bond Court, Leeds LS1 2JZ**



## **YORKSHIRE** AIR AMBULANCE

Registered Charity No. 1084305

**The Yorkshire Air Ambulance** is an independent Charity that needs to raise £12,000 per day to keep both of Yorkshire's air ambulances maintained and in the air. This is equivalent to £4.4m per year.

The Charity plays an essential role in ensuring that this vital, fast response, emergency service remains available to all. If they do not raise the funds needed to support this life-saving service, they cannot help those who need them the most.



### **Yorkshire Air Ambulance**

Cayley House, 10 South Lane, Elland HX5 0HQ

Tel: 01422 237 900 · Fax: 01422 324 500

E-mail: [info@yaa.org.uk](mailto:info@yaa.org.uk) · [www.yaa.org.uk](http://www.yaa.org.uk)

Registered Charity No.1084305

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BENTLEY**

ESTABLISHED 1875

YAA 01/17/005 BBB8283

REDMAYNE  
BENTLEY

ESTABLISHED 1875



**YORKSHIRE**  
AIR AMBULANCE

Registered Charity No. 1084305

## Donate a Gift of Shares

*Leaving a gift of shares to the Yorkshire Air Ambulance is a way in which you could help have a lasting effect on the Charity and the people of Yorkshire.*

